SOAR

Accelerating the Transition to

Advanced AI and Data Computing

CORPORATE PRESENTATION 2025

COMPANY OVERVIEW

Positioned at the intersection of **AI infrastructure and global compute logistics**

SOAR Tech provides a scalable platform for the sourcing, assembly, and distribution of high-performance PC and data-center components — including **DRAM, SSDs, CPUs, and integrated circuits.**

SOAR Tech’s operational model integrates **component trading, quality control, and light assembly**, creating flexibility to adapt to evolving AI-driven hardware specifications and data-center buildouts.

THE WORLD RUNS ON COMPUTE

The next industrial cycle will be **defined by data, energy, and silicon**

The proliferation of artificial intelligence, large-scale data processing, and digital infrastructure has accelerated a structural shift in global demand for compute capacity.

Advanced semiconductors, high-density memory, and energy-efficient data-center systems have become the foundation of national competitiveness and enterprise growth.

Global capital flows, policy incentives, and supply-chain diversification are converging to create a multi-trillion-dollar investment cycle centered on compute and energy efficiency.

SOAR Tech operates within this ecosystem — supplying the critical components that enable the world's AI and data-driven future.

OUR VISION

SOAR Tech’s vision is to become a critical enabler of the global compute economy — bridging the gap between legacy hardware cycles and next-generation memory technologies that power artificial intelligence and data-center growth.

As artificial intelligence accelerates demand for compute capacity, SOAR Tech’s focus on precision assembly and re-ball technology creates a scalable platform for next-generation hardware production.

We envision a world where intelligent infrastructure is efficient, sustainable, and universally available. SOAR Tech is assembling the foundation for that future, powering the global transition to AI-driven computing.

INVESTMENT HIGHLIGHTS

Established Customer Relationships and Robust Contract Pipeline

SOAR Tech has cultivated long-term partnerships with major buyers and suppliers across the electronics value chain with some of the largest companies in the industry. Demand from these partners has increased massively over the past years and is growing significantly year over year.

US Listing Ready

SOAR Tech is US listing ready, with completed PCAOB-compliant audit and drafted registration statement.

Expanding Assembly Capabilities

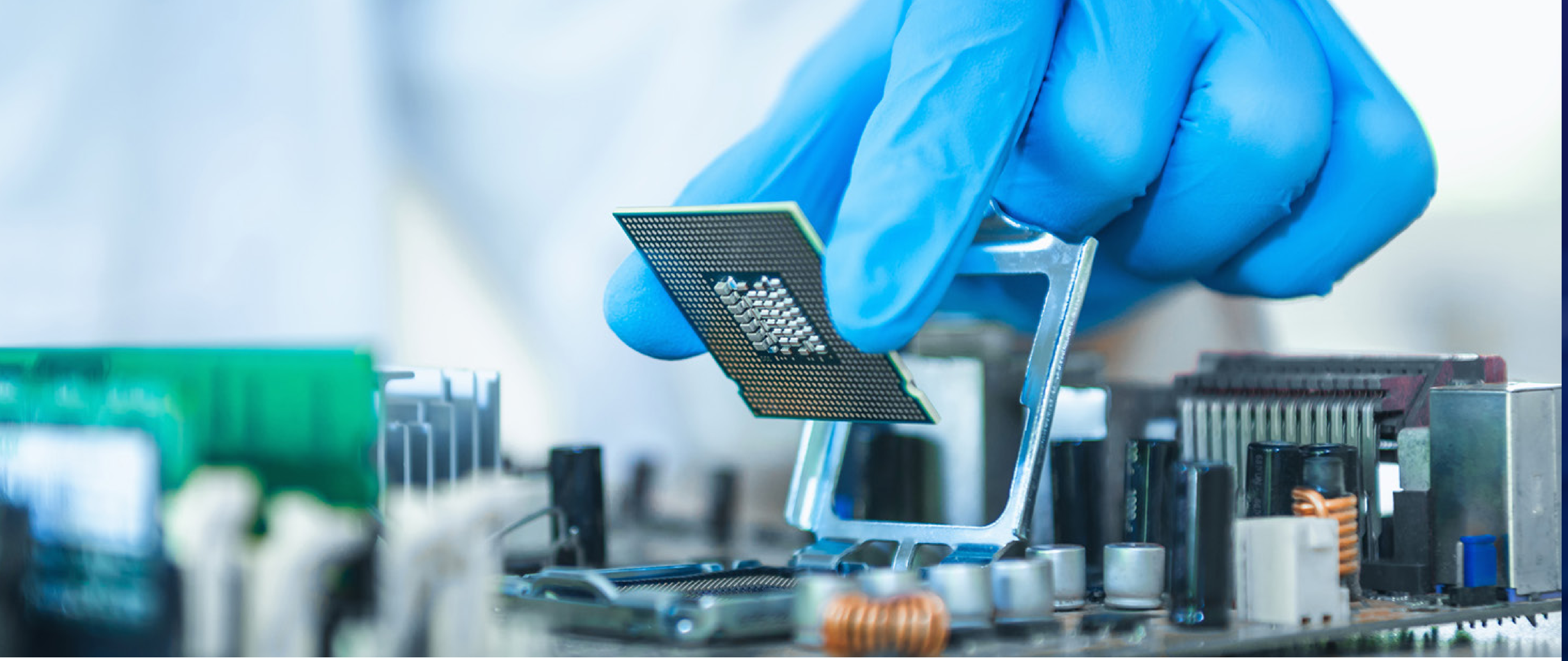
The company is moving up the value chain, transitioning from pure trading into higher-margin assembly, testing, and repair services. By investing in advanced techniques and flexible production, SOAR Tech is positioning itself as a trusted technology partner rather than simply a reseller.

Proven Technical Expertise

Our team has deep experience in DRAM module assembly, soldering, quality control, and repair. This expertise underpins our ability to deliver reliable products at scale, while continuously improving efficiency and performance.

Scalable Growth Platform

Existing facilities already support significant output, and expansion plans include new capacity, automation, and streamlined processes. This creates a platform for sustained growth, enabling SOAR Tech to scale with global semiconductor demand.



TRANSITION TO AI-FOCUSED MEMORY MODULES

As AI workloads expand, memory and storage have evolved from commodity inputs to strategic infrastructure.

SOAR Tech is positioned to scale its role in this transition by advancing into higher-margin assembly, testing, and quality-certification services for AI-optimized and data-center-grade hardware.

Proceeds from the planned US listing will support:

- Establishment of a dedicated **assembly and validation facility** equipped for next-generation semiconductor memory modules.
- Expansion into **AI compute, edge-device, and hyperscale data-center ecosystems** through strategic partnerships and joint-development initiatives.
- **Servicing of large-scale demand from global industry leaders** requiring greater production capacity and supply-chain reliability

SOAR Tech's near-term objective is to evolve from a trading-oriented model to an ***integrated, technology-driven infrastructure platform*** supporting the global demand for compute.

MARKET OPPORTUNITY

Artificial intelligence, cloud computing, and ***data-center expansion*** are driving a historic surge in global semiconductor and memory demand. Compute infrastructure has become a strategic asset, shaping competitiveness and capital flows worldwide.

This transformation marks a multi-decade investment super-cycle across AI hardware, data infrastructure, and energy-efficient compute systems.

Key Market Drivers:

- **AI Compute Acceleration:**
  AI-optimized hardware demand projected to grow at a CAGR of ***35%+ through 2030*** as model training and inference workloads expand across industries.
- **Data-Center Expansion:**
  Over $1 trillion in cumulative investment expected by 2030 to build next-generation, high-density, energy-efficient compute infrastructure.
- **Supply-Chain Diversification:**
  Semiconductor sourcing is s***hifting toward multi-regional models***, driving new logistics and assembly demand across Asia and emerging markets.
- **Memory & Storage Growth:**
  The global memory and storage market is projected to surpass ***$500 billion by 2030***, fueled by exponential data creation and edge-compute applications.
- **Efficiency Imperative:**
  Energy-efficient, high-bandwidth components are ***becoming critical to balance performance and sustainability*** across the AI and data-center stack.

THE NEXT GENERATION OF MEMORY CHIPS

AI workloads are transforming global demand for advanced memory. Traditional DRAM is being replaced by high-bandwidth solutions tailored for AI, cloud, and edge computing.

Emerging standards such as DDR5, HBM3, and CXL are redefining performance benchmarks and creating new opportunities in assembly, testing, and lifecycle management.

Industry Transition

- **DDR5:**
  Higher bandwidth and efficiency driving adoption in enterprise and data centers.
- **HBM3:**
  Ultra-fast modules powering AI GPUs amid tight supply.
- **CXL:**
  Enables pooled and scalable memory for AI infrastructure.

SOAR Tech Focus

- Expanding assembly for DDR5 and HBM components.
- Leveraging re-ball expertise to bridge supply gaps.
- Pursuing partnerships in testing and packaging for next-gen architectures.

FINANCIAL PROJECTIONS

Contract / Customer	2026 Annual Units	2027 Annual Units	Unit Price Avg. (USD)	2026 Revenue (USD)	2027 Revenue (USD)
Kingston	10,950,000	18,250,000	$1.60	**$17,520,000**	**$29,200,000**
CEC Global	5,475,000	9,125,000	$1.60	**$8,760,000**	**$14,600,000**
Silver Ultra International	1,095,000	2,190,000	$1.60	**$1,752,000**	**$3,504,000**
Total	**17,520,000 units**	**29,565,000 units**	**-**	**$28,032,000**	**$47,304,000**

SUSTAINABLE TECHNOLOGY ADVANTAGE

SOAR Tech employs **patented re-ball technology** across Hong Kong, China, and Korea to recover, restore, and redeploy integrated circuits (“ICs”) from retired memory modules.

This process extends the functional lifespan of semiconductors, transforming end-of-life hardware into renewed, revenue-generating components while contributing to global sustainability and resource-efficiency objectives.

Circular Manufacturing:
Reduces e-waste and dependence on virgin semiconductor production.

Carbon Efficiency:
Lowers the embodied carbon footprint per gigabyte of memory delivered.

Social Impact:
Expands affordable access to compute capacity in emerging markets such as India and Southeast Asia.

Economic Efficiency:
Converts obsolete inventory into valuable assets, supporting both profitability and sustainability metrics.

COMPARABLES

	SANDISK	ARROW	WT MICROELECTRONICS	Kingston TECHNOLOGY
Ticker	NASDAQ: SNDK	NYSE: ARW	TPE: 3036	PRIVATE
Market Cap (USD)	18.65B	5.97B	5.38B	NA

Mr. Po Kwok Choi brings ***over two decades of experience*** in international trading and business development.

Prior to joining the Company, he served as Business Manager at the Chevalier Group from April 1992 to April 2011, a Hong Kong headquartered global conglomerate engaged in property development, healthcare services, trading, and the supply of office equipment and personal computers.

During his tenure at Chevalier, Mr. Choi established extensive relationships with both suppliers and buyers in the personal computer components sector, building a robust professional network across Asia and beyond. His deep industry connections and proven track record in managing complex trading operations position him to identify and capture valuable business opportunities for the Company.

PO KWOK CHOI

Chairman

With extensive industry connections and a proven history of managing complex trading operations, Mr. Po Kwok Choi is well-positioned to identify and capitalize on strategic business opportunities for the SOAR Tech.

KALVIN KWOK

Chief Executive Officer

Blending deep technical expertise with operational precision, he has consistently advanced manufacturing efficiency—establishing himself as a trusted advisor and influential industry leader.

Kalvin Kwok brings ***over 30 years of hands-on experience*** in the electronics manufacturing and processing industry.

Since beginning his career in 1996, he has played a pivotal role in establishing and optimizing multiple electronics factories across Asia. As one of the founder and CEO of SOAR Tech, Kalvin leads the company's strategic growth, innovation, and global partnerships.

In addition to his leadership at SOAR Tech, he also serves as the Chief Consultant for a leading Korean electronics factory, where he provides expertise in factory setup, operational systems implementation, and process optimization. His deep technical knowledge, operational excellence, and proven track record in driving manufacturing efficiency have made him a trusted advisor and respected leader in the industry.

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Contact us for more information

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